

Jalapeno How To - Create Strategy on a Page (SoaP)

What is Strategy on a Page?

Jalapeno allows you to model your organizational goals, objectives, metrics, strategies and initiatives all in separate hierarchies. Strategy on a Page brings these elements together in a single, business-focused view.

Can I build the SoaP directly from the SoaP page?

No. Only the Vision and Mission can be entered directly into the SoaP page, the rest is dynamically assembled based on your modelled content.

Where do I start?

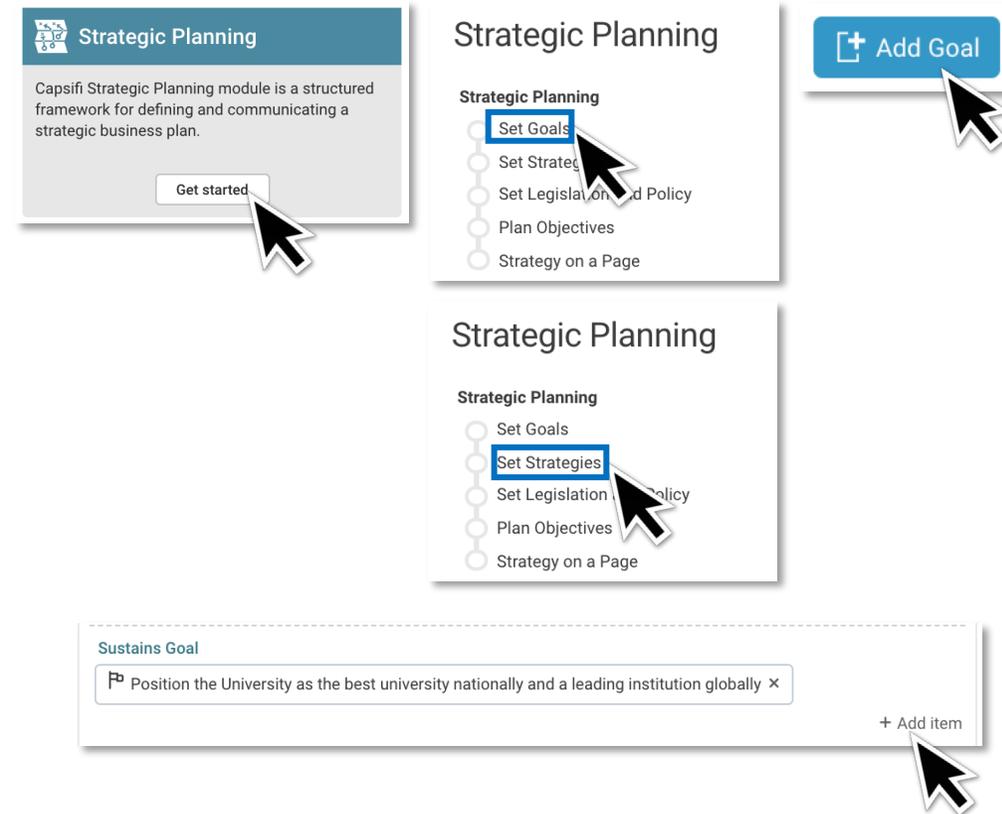
First, you'll need to model one or more Goals. Goals can be found within the Strategic Planning Module. Select the 'Set Goals' item from the Strategic Plan menu. To add Goals to the Goal Hierarchy, select the 'model' tab, select the parent node in the hierarchy and click the "Add Goal" button.

For more information about managing content in Jalapeno hierarchies, please refer to this [guide](#).

Next, add your strategies. Strategies are also found in the Strategic Planning Module. Select the 'Set Strategies' item from the Strategic Plan menu. Strategies are also maintained in a hierarchy and can be added and managed in the same way that Goals are added and managed.

Once each strategy has been added, align it to the Goal that it sustains. To do this, select the "Model" tab, the "Detail" sub-tab and go to the "Sustains Goal" property. Click the "Add item" button to select from available Goals to align. Don't forget to save your selection!

For more information about add content into Jalapeno fields, please refer to this [guide](#).



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Next is modelling Objectives. Objectives and Strategies are each related to Goals but not to each other, so you can enter them into Jalapeno in any order. Objectives can be found within the Strategic Planning Module. Select the 'Plan Objectives' item from the Strategic Plan menu. To add Objectives to the Objective Hierarchy, select the 'model' tab, select the parent node in the hierarchy and click the "Add Objective" button.

For more information about managing content in Jalapeno hierarchies, please refer to this [guide](#). Once each Objective has been added, align it to the Goal that it sustains. To do this, select the "Model" tab, the "Detail" sub-tab and go to the "Substantiates Goal" property. Click the "Add item" button to select from available Goals to align. Don't forget to save your selection!

For more information about add content into Jalapeno fields, please refer to this [guide](#).

For more information about modeling Objectives please refer to this [guide](#).

Does Jalapeno support SMART Objectives?

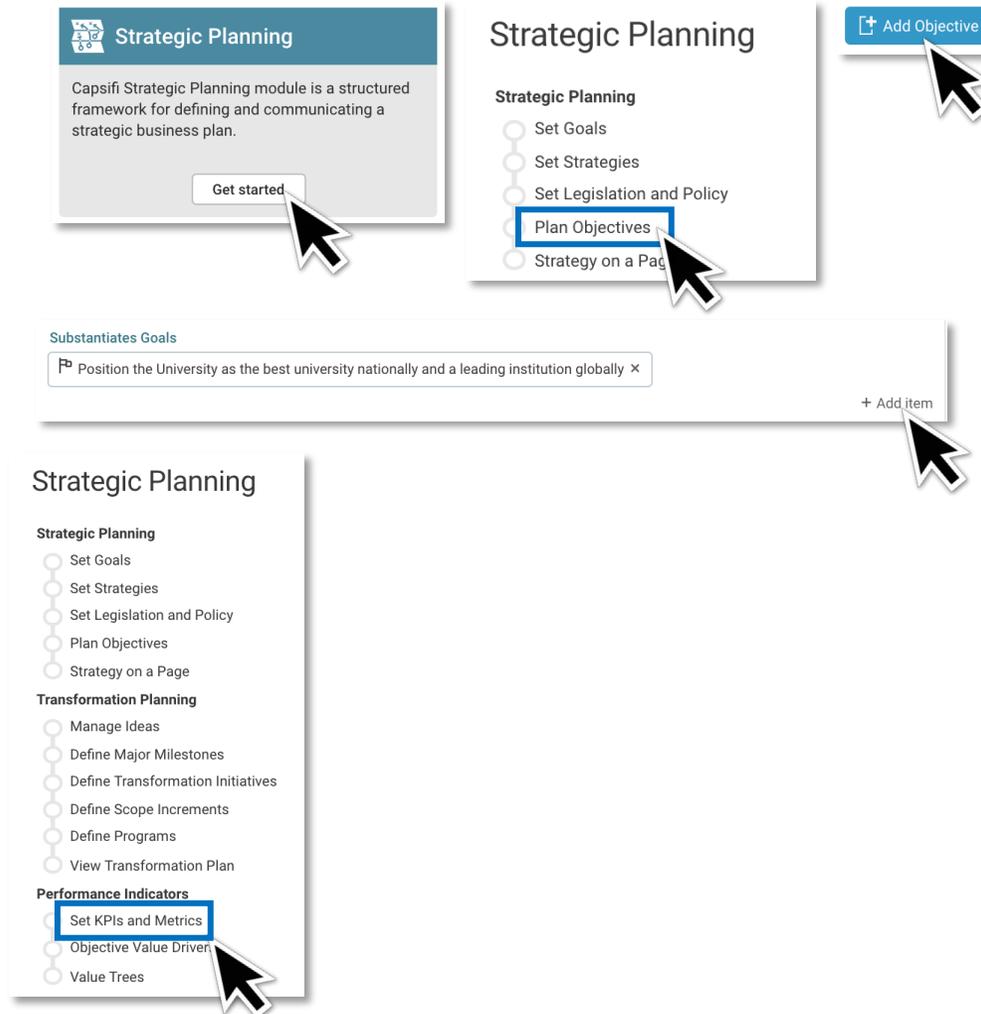
Yes. For each Objective we encourage you to set one or more metrics. Metrics can be found in the "Set KPIs and Metrics" item within the Performance Indicators menu in the Strategic Planning module.

For information on how to create metrics and align them to an objective, please refer to this [guide](#)

Can we track the status of metrics?

Yes. Once your metrics are aligned to objectives, head back to the Objective page in Jalapeno.

Select the "Model" tab and the "Measure Metrics" sub-tab to enter in current and target state values for each metric. Please refer to this [guide](#) for more detail on entering metric values.



How do I show the initiatives that will deliver strategies?

Initiatives can be found in the “Define Transformation Initiatives” item within the Transformation Planning menu in the Strategic Planning module. At this high-level planning stage, initiatives can be managed in a hierarchy the same way that other parts of the model are maintained in a hierarchy. For information and instructions on how to do this, please refer to this [guide](#) on adding initiatives. Be sure to relate each initiative to the strategy that it implements.

How do I view my SoaP?

At any time, you may view the information that you have modeled through the context of the Goals in a presentable, business-ready format.

Select the “Strategy on a Page” menu item from the Strategic Planning menu within the Strategic Planning module.

Once there, select a Goal from the drop down menu on the left and the SoaP will dynamically render.

