Quick Reference – Strategy on a Page

What is the ‘Strategy on a Page’ view?

The Strategy on a Page view presents a traceable thread of related elements within the strategic plan.

Functionally, the view serves as an interactive report of existing information in the model, rather than a facility for creating or editing model items.

The layout of the view is static, and consistent irrespective of the data displayed.

Where can I find the Strategy on a Page?

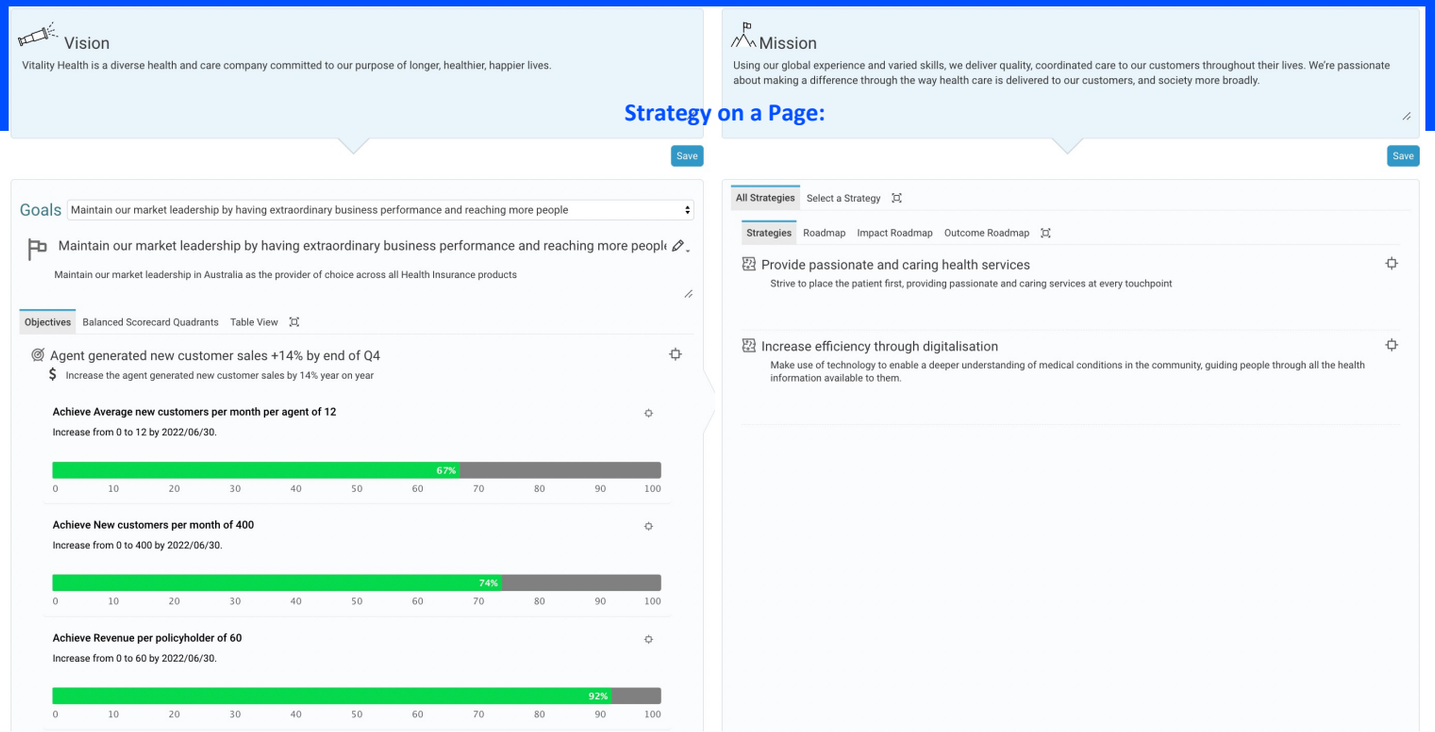
It is found in the Strategic Planning module of the Model Workbench, at the following location;
Strategic Planning > Strategy on a Page

What does Strategy on a Page display?

The viewer is shown, in a single ’page’, the enterprise Vision and Mission, a selected Goal, and the Objectives, Key Results, Strategies and initiative roadmap related to the selected Goal.

To better understand how to create Objectives, see this guide.

Strategy on a Page:



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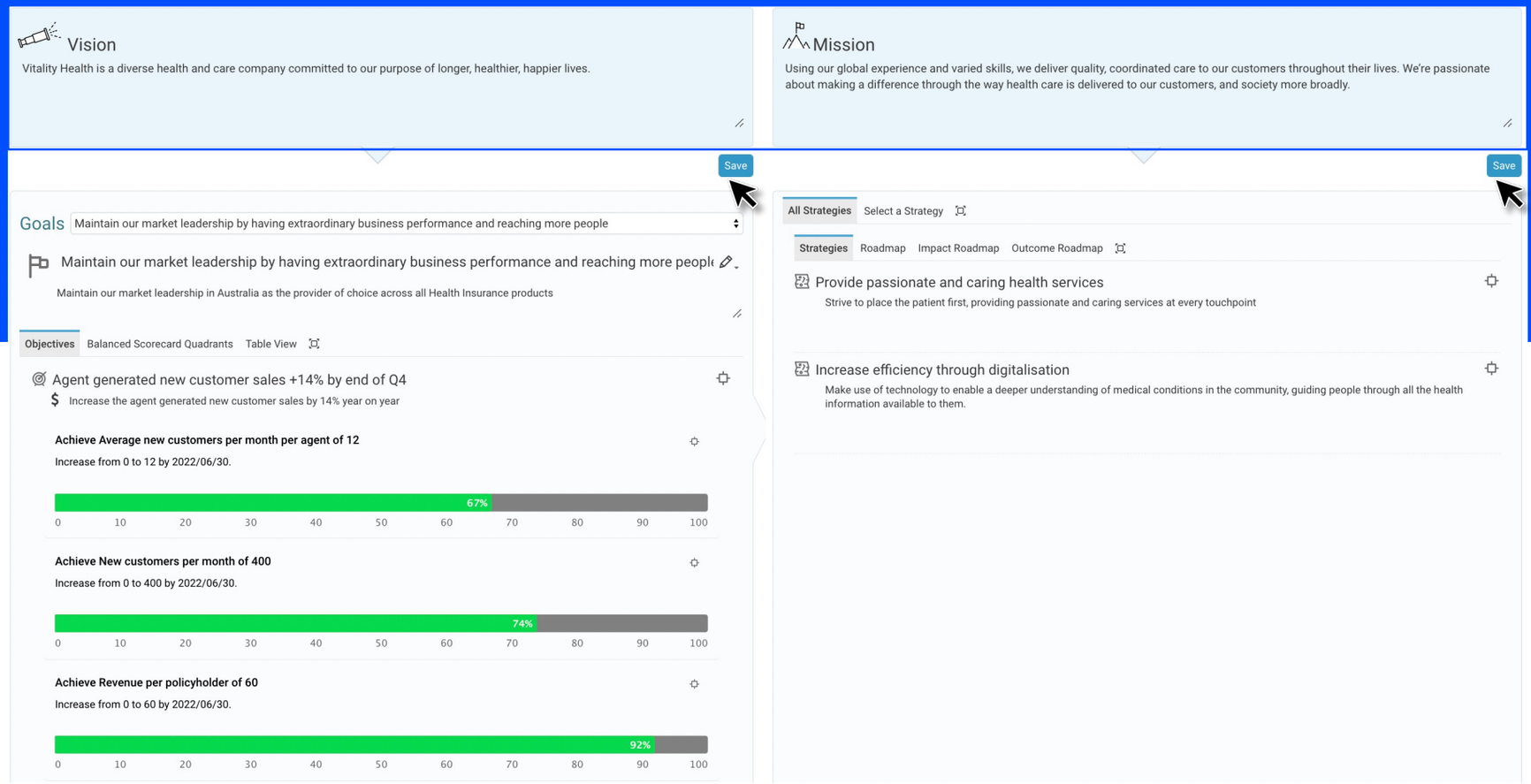
What does 'Strategy on a Page' show by default?

- On navigating to the SoaP, the enterprise-level Vision and Mission are displayed.
- Both the Vision and Mission are textual statements, remaining constant irrespective of the other information populating the Strategy on a Page.
- The Vision and Mission may be updated directly in the Strategy on a Page. Click on the text field to enable editing. Once the updates are complete, click on Save to confirm the changes.



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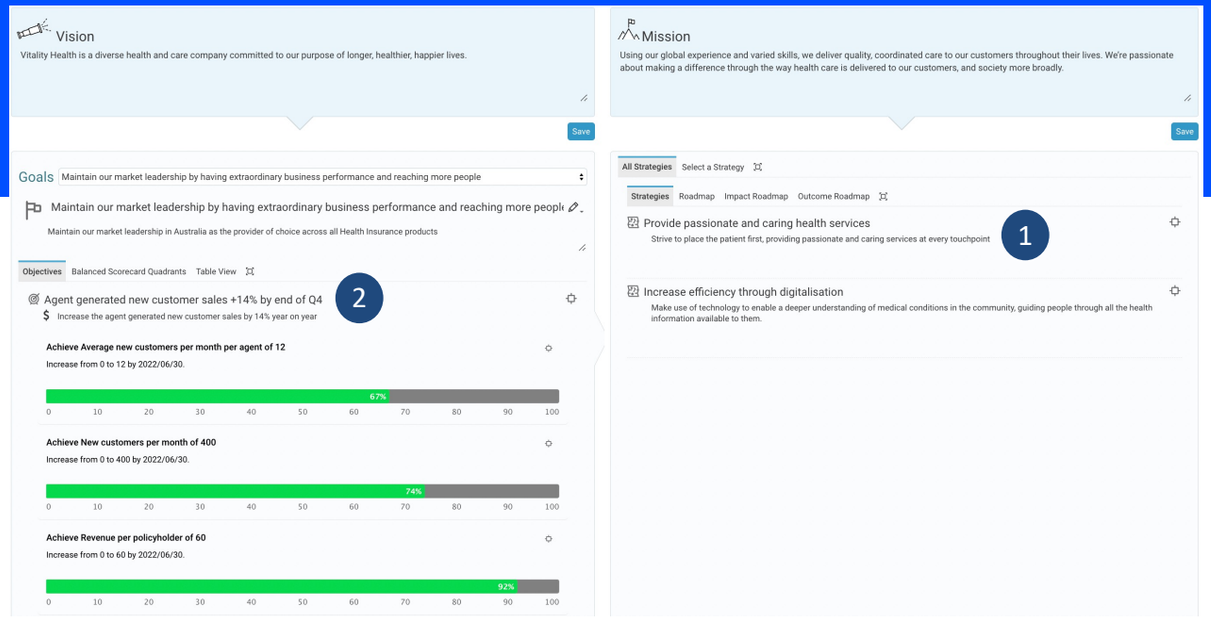
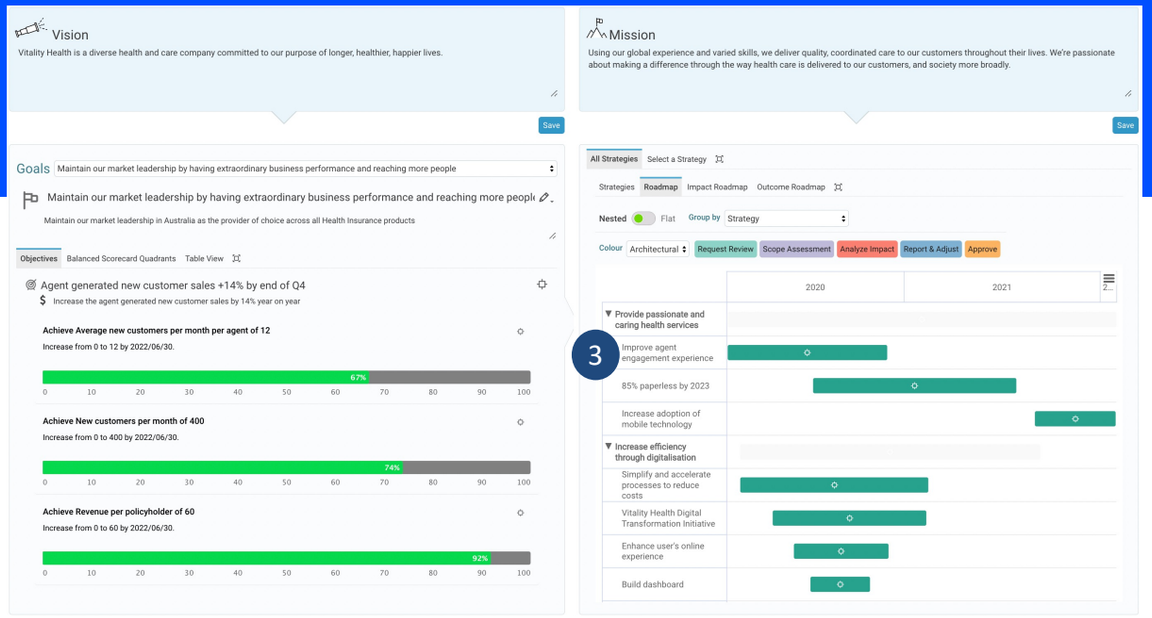
How is ‘Strategy on a Page’ populated?

With the exception of the Vision and Mission, the view is populated according to the selection of a Goal. Once a Goal is selected, the view is populated according to the relationships that exist between the selected Goal and other strategic elements in the model.

Key model relationships driving the population of the view are as follows:

1. Goal ***Sustained by*** Strategy
2. Goal ***Substantiated by*** Objective
3. Strategy ***Implemented by*** Tactic (Initiative)





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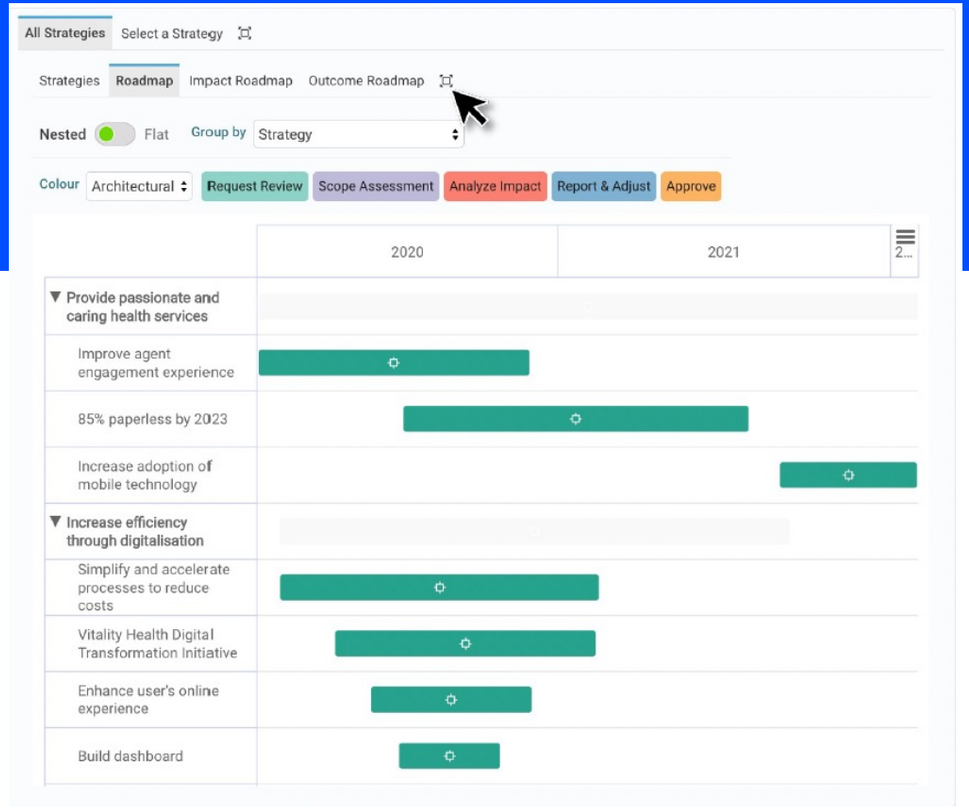
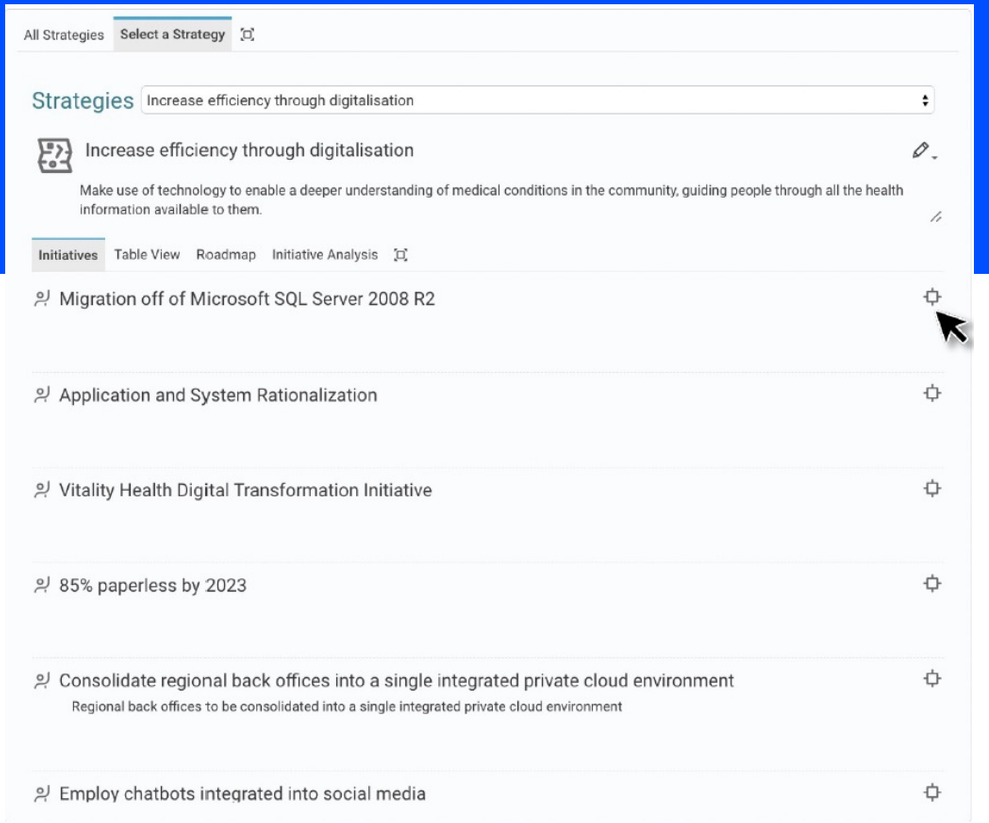
What information relating to Strategies can I see in this view?

- The lower right pane of the view shows Strategies related to the selected Goal
- Under the ‘All Strategies’ tab, ‘Strategies’ sub-tab, the label and descriptions of all the related Strategies are shown. Each Strategy may be inspected using the icon.
- Under the ‘All Strategies’ tab, ‘Roadmap’ sub-tab, a roadmap of Tactics (projects, programs, initiatives) is shown, with Tactics grouped by Strategy
- Under the ‘Select a Strategy’ tab, one of the related Strategies can be selected, and the sub-tabs provided show information on Tactics relating to the selected Strategy.
- The icon expands the pane to full screen size.

To better understand how to create Initiatives, see this guide.
To better understand how to create Projects, see this guide.





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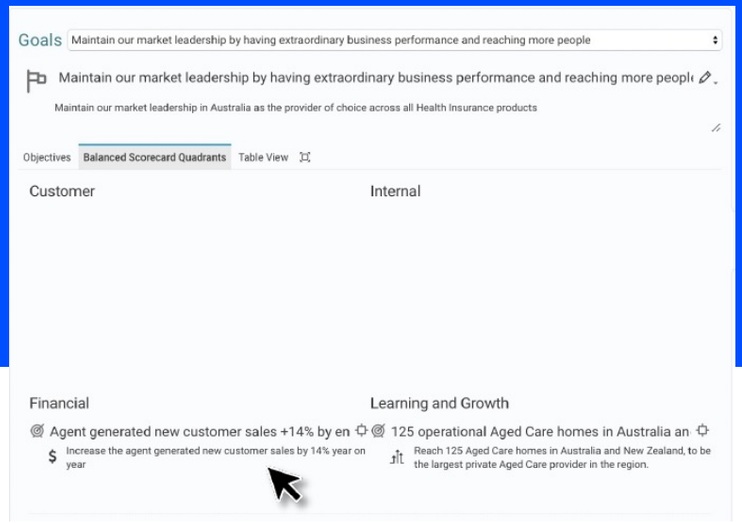
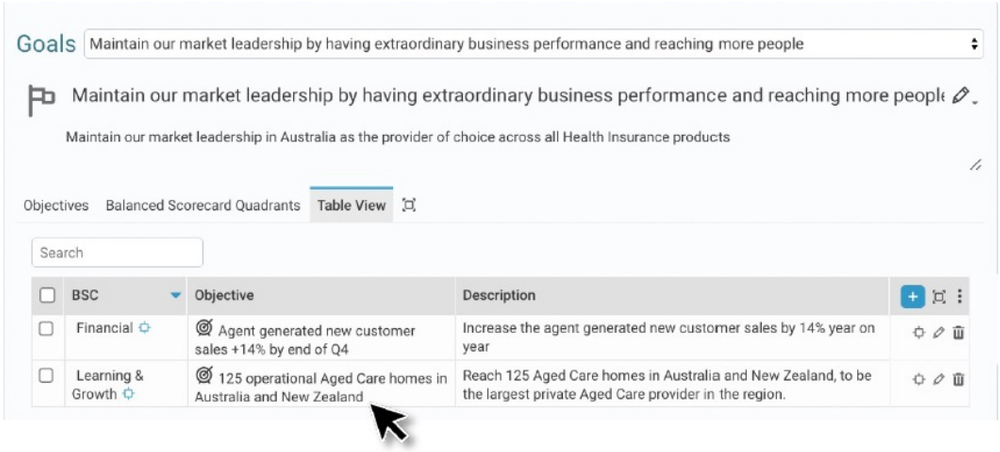
What information relating to Objectives can I see in this view?

- The lower left pane of the view shows information on Objectives related to the selected Goal.
- The “Objectives” tab shows the labels and descriptions of Objectives related to the selected Goal. Each Objective may be inspected using the icon.
- Where the displayed Objectives have related Key Result(s), these are shown as progress bars under the appropriate Objective.
- The “Balanced Scorecard Quadrants” tab shows the related Objectives organized by Balanced Scorecard quadrant.
- The “Table View” tab provides a grid view of the related Objectives and allows their categorization by Balanced Scorecard quadrant.

The icon expands the pane to full screen size.

To better understand how to create OKRs, see this guide.
To better understand how to work with Grids, see this guide.